

# NATIONAL FERTILIZERS LIMITED

(A Government of India Undertaking)

Regd. Office: SCOPE Complex, Core-III, 7-Institutional Area,

Lodhi Road, New Delhi - 110 003



## UN-AUDITED FINANCIAL RESULTS FOR QUARTER & YEAR ENDED 31<sup>ST</sup> MARCH, 2007

(Rs. in Lakhs)

S. No.	Particulars	Quarter Ended		Year Ended			
		31-03-2007 (Unaudited)	31-03-2006 (Unaudited)	31-03-2007 (Unaudited)	31-03-2007 after Limited Review	% of variance SEBI/Limited Review	31-03-2006 (Audited)
1.	Net Sales/Income from Operations	80870.47	80686.49	380400.79	380368.29	(0.01)	359053.16
2.	Other Income	751.02	959.90	2625.42	2622.82	(0.10)	3666.74
3.	Total Expenditure	71093.72	76394.89	350488.31	350568.87	0.02	331499.40
	a. Increase ( ) / Decrease in Stock in Trade	(2971.60)	(1755.81)	(222.38)	(219.60)	(1.25)	2141.63
	b. Consumption of Raw Materials & Utilities	60835.36	60006.43	298361.23	298368.91	0.00	272299.02
	c. Staff Cost	4292.79	3281.07	16617.47	16643.76	0.16	17077.48
	d. Other Expenditure	8937.17	14863.20	35731.99	35775.80	0.12	39981.27
4.	Interest	677.38	487.29	1507.38	1511.47	0.27	839.71
5.	Depreciation	2648.16	3309.94	10698.56	10698.31	(0.00)	12451.06
6.	Profit (+) / Loss (-) before tax (1+2-3-4-5)	7202.23	1454.27	20331.96	20212.46	(0.59)	17929.73
7.	Provision for Taxation ( Including Fringe Benefit Tax )	2398.77	1019.93	8630.59	8598.43	(0.37)	8519.13
8.	Net Profit before Deferred Taxation	4803.46	434.34	11701.37	11614.03	(0.75)	9410.60
9.	Provision for Deferred Taxation	(191.78)	(442.57)	(1984.47)	(1992.61)	0.41	(2229.45)
10.	Net Profit (+) / Loss (-) {8-9}	4995.24	876.91	13685.84	13606.64	(0.58)	11640.05
11.	Paid- up Equity Share Capital	49057.84	49057.84	49057.84	49057.84		49057.84
12.	Reserves excluding Revaluation Reserves						76583.88
13.	Earning Per Share (Rs.)	1.02	0.18	2.79	2.77		2.37
14.	Aggregate of Non-Promoter Shareholding						
	- Number of Shares	11577900	11577900	11577900	11577900		11577900
	- Percentage of Shareholding	2.36	2.36	2.36	2.36		2.36

**Note :-**

- Profitability for the quarter ended March'2007 and Financial Year 2006-07 has been worked out based on stage-II parameters of New Pricing Scheme (NPS) of urea and after incorporating impact of unit specific parameters of stage - III of NPS implemented from 01.10.2006 to the extent this impact is ascertainable.
- Information on Investor Complaints for the Quarter-in Nos. : Opening balance - Nil, New - 2, Disposals-2, Closing balance - Nil.
- Previous period's figures have been regrouped and / or re-arranged wherever necessary to make them comparable.
- The above results were reviewed by the Audit Committee and were thereafter taken on record at the Board of Directors meeting held on 19.04.2007.
- Segment information for the quarter and half year ended on 31st March, 2007 is enclosed at Annexure-I.

Place : NOIDA  
Date : 03.05.2007

(G.S.MANGAT)  
CHAIRMAN & MANAGING DIRECTOR

NATIONAL FERTILIZERS LIMITED

Annexure-I

SEGMENT RESULTS FOR THE QUARTER AND YEAR ENDED 31<sup>ST</sup> MARCH 2007

Rs. in lakhs

PARTICULARS	Quarter ended		Year ended		
	31.03.2007	31.03.2006	31.03.2007	31.03.2007	31.03.2006
	Un audited	Un audited	Un audited	After Limited Review	Audited
<b>REVENUE</b>					
Urea	78301.59	79002.62	370602.69	370574.42	350945.08
Others	2802.07	1812.61	10418.94	10414.71	8513.70
Eliminations	233.19	128.74	620.84	620.84	405.62
<b>Total Revenue</b>	<b>80870.47</b>	<b>80686.49</b>	<b>380400.79</b>	<b>380368.29</b>	<b>359053.16</b>
<b>SEGMENT RESULTS</b>					
Urea	7394.93	1891.12	21258.08	21139.97	18460.40
Others	611.21	219.73	2543.30	2536.71	2051.51
<b>Total Segment Results</b>	<b>8006.14</b>	<b>2110.85</b>	<b>23801.38</b>	<b>23676.68</b>	<b>20511.91</b>
<b>Less: Unallocable Expenses ( Net )</b>	396.07	677.38	2651.69	2675.93	3502.32
<b>Less : Interest expenses (Net of Interest Income)</b>	407.84	(1.41)	817.73	788.29	(909.44)
Net Profit before Prior Period Expenses and Income Tax	7202.23	1434.88	20331.96	20212.46	17919.03
Prior Period Expenses / Income	0.00	(19.39)	0.00	0.00	(10.70)
<b>Profit Before Tax</b>	<b>7202.23</b>	<b>1454.27</b>	<b>20331.96</b>	<b>20212.46</b>	<b>17929.73</b>
Provision for Tax (including Fringe Benefit Tax and Deferred Tax)	2206.99	577.36	6646.12	6605.82	6289.68
<b>Profit After Tax</b>	<b>4995.24</b>	<b>876.91</b>	<b>13685.84</b>	<b>13606.64</b>	<b>11640.05</b>
<b>CAPITAL EMPLOYED</b>					
Urea	183244.71	164711.58	183244.71	186264.54	169020.68
Others	1348.59	1237.54	1348.59	1380.01	1533.32
Unallocable	(53233.82)	(40061.46)	(53233.82)	(53171.92)	(44912.28)
<b>Total Capital Employed</b>	<b>131359.48</b>	<b>125887.66</b>	<b>131359.48</b>	<b>134472.63</b>	<b>125641.72</b>

Place : NOIDA

Date : 03.05.2007

(G.S.MANGAT )

CHAIRMAN & MANAGING DIRECTOR